

IN THE SPECIFICATION:

Please replace paragraph 1 at page 8, with the following rewritten paragraph:

To achieve the above object, a rear projection-type screen according to the present invention resides in that two sheet-like members each made of a transparent material and having minute lenses formed on at least one surface thereof are disposed such that their surfaces with the lenses formed thereon confront each other, and a plurality of spacers are disposed at appropriate spaced intervals between the confronting lenses of the two sheet-like members within an effective screen area and in a peripheral region of the effective screen area for passing and focusing the image light thereon.